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(use as many sheets as necessary)

Sheet	1	of	2
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Application Number	09/916,358
Filing Date	07/27/2001
First Named Inventor	David B. Loeper
Group Art Unit	3691
Examiner Name	Kelly Scaggs Campen
Attorney Docket Number	FINANCE 3

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Date Considered

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PTO/SB/08A (08-00)

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## INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Sheet 2 of 2

### Complete if Known

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### OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
		D. Haddock, H. Brock, College Accounting, Seventh Edition, Glencoe Division Mcmillan/Mcgraw-Hill, 1994, pages 100, 161, 145-153, 453, 640-669, 736-741, 757-761, 1092-1095.	
		Kenneth et al., "Helping Employees Invest Wisely", HR Magazine v38n 11, PP: 77-82, November 1993, Dialog File 15, Accession No. 00794493.	
		USPTO Office Action; Serial No.: 11/014,378; mailing date 5/23/2007.	
		USPTO Office Action; Serial No.: 11/014,378; mailing date 10/9/2007.	
		USPTO Office Action; Serial No. 11/014,378; mailing date 6/17/2008.	
		USPTO Office Action; Serial No. 11/423,165; mailing date 8/29/2008.	

Examiner Signature		Date Considered	
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